

Daily Program Investment banker

Day 1- Enter the experience

2.00pm **Start**

Start your journey to becoming a highly successful investment banker. Over the next 5 days you will be fully immersed in a series of practical activities and workshops, and understand the fundamental steps to becoming an investment banker: i) you will work on a multitude of high-level banking simulations ii) cover all major aspects of investment banking including sales & trading, corporate finance and asset management iii) compete to become the top trader in an iconic London skyscraper. Throughout the experience you will work with, and receive high level feedback from, experienced professionals in the investment banking industry.

Afternoon The Experience Begins

- Your journey starts here: step into the shoes of a top investment banking
- Keynote speech by the Programme Director: discover what the experience has in store and how to make the most of this unique experience
- Immersive group activities: develop crucial investment banking skills for the experience ahead, including analysis, teamwork and negotiation
- Interactive networking session: meet your fellow students – talented and ambitious students from around the world who can act as powerful contacts for your future career

6.00pm **Close**

Day 2 – The world of sales and trading

Today you will take your first steps into the high-octane world of investment banking: understand the services that banks offer, learn the key terminology required to excel in this highly competitive industry and enter the world of sales & trading

Morning Inside a Global Investment Bank

- Work alongside industry experts to identify the potential pathways for you as a future investment banker
- Trade your way to the top: discover the winning trading strategies employed by the world's top investment bankers
- All about analysis: understand how traders analyse volatile markets and discover the different types of analysis used to help generate a healthy return on investment

Afternoon Build Your Own Equities Portfolio

- Step into the shoes of an equity research analyst and produce detailed financial analysis on a collection of potential investments
- Become the portfolio manager: construct your own equities portfolio comprised of a range of stocks selected based on criteria such as risk tolerance
- Work in teams to compete against your fellow investment bankers and apply the right strategies to generate the highest return
- Present your portfolio to leading hedge fund managers and receive bespoke feedback on your investment

5.00pm **Close**

Day 3 – Uncovering corporate finance

10.00am **Start**

With a range of avenues to explore in investment banking, today you will delve into the world of corporate finance as you explore what roles in M&A and capital markets have to offer

Morning **Valuation and M&A**

- Discover the fast-paced life of an M&A analyst at a global investment bank
- The art of valuation: learn how to calculate the value of any business using fundamental formulae
- Lead effective decision making by analysing, evaluating and interpreting financial statements
- Enter a live deal: become a real-life investment banker as you compete to win a multi-million-pound merger and respond to live updates from your client as the pressure mounts

Afternoon **Capital Markets and Panel Q&A**

- Capital markets: uncover the area of an investment bank that works to raise capital by dealing in shares, bonds and other investments
- Work alongside senior capital markets professionals as you explore the exhilarating, high-powered world of IPOs
- What is ESG? Discover the future of responsible investment as you investigate the three central factors that are used to measure the sustainability and societal impact of investment in a business
- Attend a private networking event and panel Q&A made up of high-ranking investment banking professionals and have your burning questions answered

5.00pm **Close**

Day 4 – Step into the shoes of an asset manager

10.00am **Start**

Now you have experienced what life in a front-office role at bulge-bracket investment bank has to offer, it is time to explore some of the most lucrative exit opportunities within asset management

Morning **Asset Management Simulation**

- The world of a hedge fund: demystify the lucrative hedge fund industry as you rub shoulders with senior asset management professionals
- Gain insider access to a state-of-the-art asset management simulation that is currently used by top 10 global investment banks to recruit their traders
- Compete against your peers as you expertly manage a live portfolio of global FX, commodity, equity and bond markets
- Discuss high-level trading strategies with senior portfolio managers and acquire exclusive industry knowledge to help you excel in your financial career

Afternoon **Delve Into Private Equity**

- Pursuing Private Equity: discover what it takes to climb the investment banking career ladder and land a role in one of the most desirable areas of business and finance
- Learn the standout strategies and techniques required to excel in the prestigious realm of Private Equity
- Develop your entrepreneurial flair and powers of negotiation as you tackle a thrilling Private Equity case study
- Network with seasoned Asset Management professionals and discover their secrets to becoming a rainmaker

5.00pm **Close**

Day 5 – Enter the trading floor

10.00am **Start**

The pressure is on: it is time to put the skills you have learnt over the past few days to the test as you participate in a live trading competition

Morning **The InvestIN Live Trading Competition**

- Experience first-hand the thrill and excitement of the trading floor as you are fully immersed in the world of investment banking
- Compete against your fellow students and trade the stock market live in an iconic London skyscraper
- Put the trading strategies and analysis you learnt on day 2 into practice as you race against time to navigate the market and generate a profit
- Receive bespoke, personalised feedback on your performance from traders who work for the world's leading investment banks

Afternoon **Career Coaching: How to Become a Top Banker**

- Your path to success: understanding the key decisions ahead and how to maximise your chances of success
- Subject choices at A-level/IB/university and more
- Securing work experience, designing impactful CVs/resumes and powerful interview techniques
- Coaching from experienced investment bankers on what you can do now to stand out in the future

5.00pm **Close**

Day 6 – A look to the future

10.00am **Start**

Now you have discovered the fundamental aspects of the industry, and the steps you need to take to become a high-flying investment banker, it is time for you to enter the corporate world and: i) experience a range of visits to top financial institutions, ii) take a glimpse into the future of the financial industry with a bespoke coding workshop, iii) explore London's world-famous financial hub: Canary Wharf. Throughout the next five days, you will be working alongside and networking professionals from bulge-bracket investment banks, boutique investment banks and Big Four firms.

Today you will be exploring how emerging technologies are impacting the industry and participating in a bespoke coding workshop that will introduce you to the key programming languages used in investment banking

Morning **Emerging Technologies**

- The future of the finance: explore how economic shifts and emerging technologies are forcing banks to rethink their operational structures
- Artificial Intelligence, Blockchain and Cybersecurity: explore the up-and-coming technological trends and the impact they are having on the everyday life of investment bankers
- Attend keynote speeches from professionals in the industry and hear their insight into the changing face of finance
- Participate in a live 'Future of Finance forum' and have your questions answered by industry experts

Afternoon **Coding and Algorithmic Trading**

- The world's top global investment banks are rapidly replacing old school traders with graduates who know how to code: gain a head start on the competition in a bespoke introduction to coding workshop

- Algorithmic trading: network with traders working in quantitative finance and understand the nature of their role
- Learn the basics of Python for finance and understand how it is used in investment banking and asset management
- Explore some of the other programming languages used by top-10 global investment banks such as Java, C-Sharp and C++

5.00pm **Close**

Day 7 – Experience a big four firm

10.00am **Start**

Now you have experienced life at a global investment bank it is time to explore other potential avenues: deal advisory and M&A transactions, alongside other exciting Big Four career opportunities

Morning **Experiencing the Big Four**

- Understand how the Big Four has come to dominate the financial world and the role the city of London has had in its development
- Experience the inner workings of a Big Four and see where the world's largest financial decisions are made everyday
- Step into the shoes of an investment banker working in M&A for a Big Four firm and discover the multi-million-pound deals they tackle on a daily basis
- Rub shoulders with industry experts and discover the exciting deals they have worked on throughout their career

Afternoon **Multi-Million Pound Mergers**

- Collaborate with professionals from a variety of industries to tackle a high-profile merger of two luxury fashion brands
- Put the skills you have learnt throughout your experience to the ultimate test as you analyse and evaluate key financial records on the merger of the decade
- The power of negotiation: communicate, innovate, and collaborate with a range of stakeholders to produce the most effective outcome for the luxury fashion brands
- Work alongside industry leading experts who have facilitated some of the most notable deals over the past decade

5.00pm **Close**

Day 8 – The Boutique investment bank

10.00am **Start**

You have explored the big names, now it is time to enter the boutique investment bank. Understand how their approaches to deals differ and the employment opportunities on offer

Morning **Boutique Investment Banks**

- Explore the world of boutique investment banks and the career prospects available beyond the big name, bulge-brackets
- Discover the financial services that boutique banks offer
- Understand the different type of deal experience you can acquire at a boutique and the attractive exit opportunities available
- Network with investment bankers working at a boutique investment bank and have your career-specific questions answered

Afternoon **A Private Trading Experience: Advanced Trading Strategies**

- Gain private access to a state-of-the-art trading floor in the city
- Build on the skills you have developed throughout the programme and learn advanced trading strategies that will set you

apart from the rest

- Put the advanced trading strategies and instruments into practice on your very own live trading account
- Receive feedback on your performance from top-level traders

5.00pm **Close**

Day 9 – Explore London

10.00am **Start**

Today we will be exploring the financial district of London, one of the global powerhouses for investment banking

Morning **The Financial Powerhouse: Exploring Canary Wharf**

- Every aspiring investment banker dreams of working in London, home to one of the world's most iconic financial districts
- Understand how the towering financial powerhouse went from an underdeveloped area of the city to the most dazzling area of London
- Come face to face with breath taking skyscrapers that have been home to some of the world's most iconic firms and industry leaders
- Realise your dreams and experience a day in the life of a young professional taking on a region of economic, industrial and cultural influence

Afternoon **Networking with Aspiring Bankers**

- Meet with high flying students who have secured spring weeks and internships with leading banks
- Take time to understand their top tips for success
- Ask burning questions to set you on the right path to securing experience with industry giants
- See how they balance university studies with their lofty career ambitions

5.00pm **Close**

Day 10 – We present you the Fintech Forum

10.00am **Start**

Today you will become a fintech expert as you tackle a complex assignment alongside experts from a range of professional backgrounds including finance, software engineering and marketing

Morning **Life Inside a Fintech**

- Experience a series of talks from formidable Fintech experts on their experiences within the field, and receive the hotly anticipated brief for your collaborative fintech assignment
- Work in teams comprised of the fastest growing industries in the modern world and assign project roles that reflect individuals' areas of expertise
- Display your team's project at an exclusive Fintech fair attended by industry leading professionals
- Receive live feedback on your work from the experts and reflect on your team's performance

Afternoon **Private Networking Event**

- Put your newfound knowledge to the test
- Take part in a private networking session with top investment banking professionals
- Have your burning questions answered by those in the know
- Receive valuable advice from experts in the field

6.00pm **Close**

Day 11 – Careermax week

10.30am **Start**

Over the next five days, you will receive personalised coaching on how to succeed in each of the major milestones on the road to landing your dream job:

- securing a place at a top-tier university
- excelling in your studies
- mastering every aspect of the recruitment process and procuring a top job in investment banking post-university. In addition, you will receive inspirational coaching on key employability skills from high-profile figures including politicians and Olympic athletes

Morning **Enter CareerMax**

Your future starts now: discover the essential skills needed to thrive in investment banking

- Personal development plan: work with a career's expert in small focus groups to plan the next steps in your journey
- 'Big results require big ambitions': hear from a world-class Olympic athlete on the importance of being a self-starting, ambitious individual in today's increasingly competitive climate
- 'The art of communication is the language of leadership': hear from a high-ranking politician on how best to improve your communication skills and captivate a large audience

Afternoon **University Applications**

You're in your final year of school and it is time to start thinking about what comes next

- Inside UCAS: an interactive session with a university admissions expert, with guidance on how to ace your applications and bag your first-choice university
- University and degree choices: making the right decisions to maximise your career potential
- Eye-catching extracurriculars: using extracurricular activities to boost your application
- Personal statement workshop: expert coaching on the art of personal statement writing
- Interview training: a masterclass with senior admissions tutors from top UK universities
- You become the admissions officer: step into the shoes of a university admissions tutor; review a collection of personal statements and interview prospective students for a place at a world-renowned educational institution

5.00pm **Close**

Day 12 – Enter the University of Oxford

10.30am **Start**

Congratulations! You have been accepted into your first-choice university – it's time to start preparing

Morning **Welcome to University!**

- University tour: private tour of the Oxford University campus led by students, who will guide you through the abundant opportunities available to you there
- Academic lecture: meet with academics from multiple departments such as economics, finance and business, hear about research they are undertaking in their specialist field and experience a university-style lecture
- Meet the university team: attend an exclusive networking lunch with students and academics

Afternoon **Step into the Shoes of a Student**

- The academic seminar: discuss the contents of the morning lecture in a seminar group led by an academic, reflect on the topics raised with likeminded individuals and begin to generate your initial hypotheses
- The research project: work effectively as part of a team to research and plan for a knock-out group presentation
- The group presentation: present your team's finding to your peers and academics
- The feedback: receive feedback on your presentation and reflect on your team's performance

5.00pm **Close**

Day 13 – Graduate Recruitment : applications and interviews

10.30am **Start**

You're in your final year of study and it is time to start thinking about life after university

Morning **Graduate Applications**

- Standout work experience: learn the importance of securing relevant work experience within investment banking and the impetus it can add to your graduate job applications
- Killer CVs: crack the code to the perfect CV with industry recruitment experts and hear from hiring managers from the investment banking industry on what they are looking for in candidate resumes
- You become the hiring manager: step into the shoes of a senior hiring manager working at a top global investment bank as you screen a set of graduate CVs and select which candidates you would like to interview

Afternoon **Graduate Interviews**

The graduate recruiter was impressed by your knockout CV and you have now been invited to interview for the role...

- Interview workshop: receive bespoke public speaking training on how best to articulate yourself during high-pressure, professional situations such as interviews and presentations
- You become the graduate interviewer: interview candidates for a graduate role alongside senior recruitment managers and put them through their paces with a series of challenging scenario-based questions
- Reflection: return to your focus groups and review the goals you set for InvestIN's CareerMax week. What have you achieved so far? What would you like to work on over the final two days? What questions do you need answering?

5.00pm **Close**

Day 14 – Graduate recruitment assessment centres

10.30am **Start**

Congratulations! You have nailed the initial interview for a graduate role at a top global investment bank and are among the top-ranked candidates invited to the final stage assessment centre

Morning **Enter the Assessment Centre**

- Graduate assessments: discover the different types of activities you will be faced with during an assessment centre and the core competencies that recruiters are looking for
- Psychometric tests: experience a series of psychometric tests that will gauge your suitability for your dream role and receive feedback on your performance
- In tray exercise: tackle a series of challenging in tray exercises and impress your prospective employer with your calm and organised approach to work

Afternoon **The Group Exercise**

- The task: receive an exciting group exercise brief, meet your team and establish members' individual strengths and areas of expertise
- Group discussion: master the art of managing discussions during group assessment centre activities as you collaborate with your team and evaluate one another's contributions
- Key skills: manage your time effectively and wow the assessors with your outstanding approach to teamwork and leadership
- The assessment interview: keep a cool head as you tackle a series of challenging group interview questions and impress your prospective employer with your responses

5.00pm **Close**

Day 15 – Personal development plan: next steps

10.30am **Start**

Reflect on your experiences and summarise all you have achieved across the experience whilst planning your next steps

Morning **Personal Development Plan**

- Personalised feedback: receive a bespoke summary of your performance during the day 14 assessment centre, including your strengths and areas for development
 - Group reflection: return to your focus groups and reflect on what you have achieved throughout InvestIN's CareerMax week
 - Personal development plan: work with a recruitment expert to establish your next steps and create your very own personal development plan
 - Farewell speech: a review of what you have gained from the Experience, with closing remarks from the Programme Director
- Morning

1.00pm **Close**

*Programme subject to change without notice